

Nonlinear Dynamic Modeling of Double Helical Gear System

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Abstract

Double helical gear transmission is a very important transmission component. A lot of dynamic models of spur and helical gears for studying dynamic characteristics have been put forward, but the studies on double helical gears are scarce. To study the nonlinear dynamic characteristics of the double helical gear system, the nonlinear dynamic model of double helical gear system was established. Then the dimensionless dynamic model was summarized. Through numerical computation, the nonlinear dynamic characteristic was revealed in some aspect. The vibration amplitude of gear is smaller than the vibration amplitude of pinion at the same direction and the vibration amplitude of the same component at direction is larger than the amplitude of gear at direction. Through the numerical method, we find that there is a plenty of nonlinear dynamic characteristics in the double helical gear system, and thus more research is needed.

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Keywords: : Time-Varying Meshing Stiffness; Meshing Damping; Double Helical Gear; Nonlinear Characteristics.

1. Introduction

Gear transmission is the most common transmission system and is widely used in the production of national industries. It is also a particularly important key component. It has three basic forms: spur, helical and double helical. Because of alternate meshing of single and double spur gear teeth in the transmission, the meshing stiffness changed with large amplitude when the coincidence degree is not an integer, motivating large vibration and noise [1-3]. There is not alternate meshing of single and double gear teeth in the helical gear system and the stiffness mutation, so it's meshing smoother. But there are some shortcomings in the helical gear system, for example: the dynamic axial load, time-varying mesh wire length, time-varying frictional force and time-varying frictional torque [4-9]. The dynamic axial load of double helical gear was eliminated though the time-varying frictional force and time-varying frictional torque exist. Because of its high carrying capacity, smooth transmission, and no axial load, the double helical gear has been widely used. As we all known, many nonlinear factors such as time-varying mesh stiffness, time-varying mesh damping, meshing impact, backlash, time-varying frictional force and friction torque in double helical gear system will generate complex nonlinear vibration. However, studies on system dynamics of double helical gear is seldom, the research on double helical gear system dynamics is very necessary.

Wesley Blankenship G. and Singh R. [10] studied the dynamic meshing force, stiffness and transfer matrix in

helical gear system, and researched backlash nonlinear characteristics under different modal parameters. IMAMURA.Y and SATO.S [11] studied the distribution of dynamic stress in gear systems. Walha L. [12] and his partners studied the nonlinear dynamic response of helical gear system with mass eccentricity. Wei [13-14] studied the friction nonlinear characteristics in-depth in the spur gear system. Ma Hui [15] analyzed the influence of eccentric load in helical gear system in detail and studied the dynamic characteristic in eccentric helical gear system by the method of modal analysis and coupling analysis. Wang Qing [16] established the coupling dynamic model and system differential equations of cylindrical helical gear transmission considering time-varying mesh stiffness, backlash and transmission error. N. Leiba [17] studied the vibro-impact phenomenon by experimental and numerical method. Song Xiaoguang [18] studied the nonlinear characteristics of the flexible shaft helical gear system considering backlash, bearing radial clearance and gear unbalanced force. Tang Jinyuan and Chen Siyu [19-20] proposed an improved nonlinear dynamics model of the spur gear. On the basis of the model, the gap nonlinear characteristics were analyzed. Wang Feng and Wang Cheng [21-23] established a dynamic model of herringbone gears, then the herringbone gears' dynamic characteristics were analyzed, but the calculation and analysis of time-varying parameters and nonlinear factors were not concerned. Li Wenliang [24] analyzed the friction force in helical gear and the bending effect. Wei Jing [25] discussed the backlash nonlinear characteristic in helical gear system. Guo Jiashun [26] analyzed dynamic profile modification with herringbone gear tooth based on

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The normal damping is expressed as:

$$C_{mn}(t) = 2\zeta_v \sqrt{K_{mn}(t)m_e} \quad (4a)$$

Where: m_e is the equivalent mass of double helical gear

pair, $m_e = \frac{J_p J_g}{J_g R_b^2 + J_p r_b^2}$; ζ_v is the relative damping of

double helical gear pair, and $\zeta_v = 0.070$.

Mesh damping at the tangential and axial can be expressed as:

$$C_{mry}(t) = C_{mly}(t) = C_{mn}(t) \cos \beta \quad (4b)$$

$$C_{mrz}(t) = C_{mlz}(t) = C_{mn}(t) \sin \beta \quad (4c)$$

Where, $i = l, r$.

The tangential and axial dynamic meshing force at left and right ends of double helical gear pair can be expressed as:

$$F_{yl}(t) = K_{mly}(t) f(\bar{y}_{pl} - \bar{y}_{gl} - e_{ly}) + C_{mly}(t) (\dot{\bar{y}}_{pl} - \dot{\bar{y}}_{gl} - \dot{e}_{ly}) \quad (5a)$$

$$F_{zl}(t) = K_{mlz}(t) f(\bar{z}_{pl} - \bar{z}_{gl} - e_{lz}) + C_{mlz}(t) (\dot{\bar{z}}_{pl} - \dot{\bar{z}}_{gl} - \dot{e}_{lz}) \quad (5b)$$

$$F_{yr}(t) = K_{mry}(t) f(\bar{y}_{pr} - \bar{y}_{gr} - e_{ry}) + C_{mry}(t) (\dot{\bar{y}}_{pr} - \dot{\bar{y}}_{gr} - \dot{e}_{ry}) \quad (5c)$$

$$F_{zr}(t) = K_{mrz}(t) f(\bar{z}_{pr} - \bar{z}_{gr} - e_{rz}) + C_{mrz}(t) (\dot{\bar{z}}_{pr} - \dot{\bar{z}}_{gr} - \dot{e}_{rz}) \quad (5d)$$

Where: $e_{ij}(t)$ ($i = l, r; j = y, z$) are the tangential and axial meshing error at left and right ends of double helical gear pair, respectively; they can be then expressed in sine function forms

as: $e_{ij}(t) = \tilde{e}_{ij} + e_{aj} \sin[\omega_h(t)t + \phi_{eij}]$ ($i = l, r; j = y, z$).

From Eq. (5a) to Eq. (5d), $f(j_i)$ ($i = l, r; j = y, z$) is the backlash nonlinear function, and also the tangential and axial relative displacement at left and right ends of double helical gear pair, respectively. Assume that the backlash at left and right ends of double helical gear pair is equal, and the normal backlash is $2b_n$, then the tangential and axial backlash is $2b_t = 2b_n \cos \beta$ and $2b_a = 2b_n \sin \beta$, respectively, where β is the helical angle of the double helical gear system.

$$f(y_i) = \begin{cases} y_i - b_t & (y_i > b_t) \\ 0 & (|y_i| \leq b_t) \\ y_i + b_t & (y_i < -b_t) \end{cases} \quad (6a)$$

$$f(z_i) = \begin{cases} z_i - b_a & (z_i > b_a) \\ 0 & (|z_i| \leq b_a) \\ z_i + b_a & (z_i < -b_a) \end{cases} \quad (6b)$$

Where, $i = l, r$.

Through the Newton's second law and considering the dynamic meshing force and backlash in double helical gear pair shown in Figures 1 and 2, the kinetic equation of gear system shown in Figure 2 can be established as:

$$\begin{cases} m_{pl} \ddot{y}_{pl} + c_{ply} \dot{y}_{pl} + k_{ply} y_{pl} = -F_{yl}(t) + m_{pl} g \\ m_{pl} \ddot{z}_{pl} + c_{plr} (\dot{z}_{pl} - \dot{z}_{pr}) + k_{plr} (z_{pl} - z_{pr}) = -F_{zl}(t) \\ J_{pl} \ddot{\theta}_{pl} = -F_{yl}(t)r + T_{pl} \end{cases} \quad (7a)$$

$$\begin{cases} m_{pr} \ddot{y}_{pr} + c_{pry} \dot{y}_{pr} + k_{pry} y_{pr} = -F_{yr}(t) + m_{pr} g \\ m_{pr} \ddot{z}_{pr} - c_{plr} (\dot{z}_{pl} - \dot{z}_{pr}) - k_{plr} (z_{pl} - z_{pr}) = -F_{zr}(t) \\ J_{pr} \ddot{\theta}_{pr} = -F_{yr}(t)r + T_{pr} \end{cases} \quad (7b)$$

$$\begin{cases} m_{gl} \ddot{y}_{gl} + c_{gly} \dot{y}_{gl} + k_{gly} y_{gl} = F_{yl}(t) + m_{gl} g \\ m_{gl} \ddot{z}_{gl} + c_{glz} \dot{z}_{gl} + k_{glz} z_{gl} + c_{glrz} (\dot{z}_{gl} - \dot{z}_{gr}) + k_{glrz} (z_{gl} - z_{gr}) = F_{zl}(t) \\ J_{gl} \ddot{\theta}_{gl} = F_{yl}(t)R - T_{gl} \end{cases} \quad (7c)$$

$$\begin{cases} m_{gr} \ddot{y}_{gr} + c_{gry} \dot{y}_{gr} + k_{gry} y_{gr} = F_{yr}(t) + m_{gr} g \\ m_{gr} \ddot{z}_{gr} + c_{grz} \dot{z}_{gr} + k_{grz} z_{gr} - c_{glrz} (\dot{z}_{gl} - \dot{z}_{gr}) - k_{glrz} (z_{gl} - z_{gr}) = F_{zr}(t) \\ J_{gr} \ddot{\theta}_{gr} = F_{yr}(t)R - T_{gr} \end{cases} \quad (7d)$$

Where, m_{ij} ($i = p, g; j = l, r$) are the mass at left and right ends of pinion and gear, respectively; J_{ij} ($i = p, g; j = l, r$) are the moment of inertia at left and right ends of pinion and gear respectively; r, R are reference radius of pinion and gear, respectively.

2.2. Dimensionless of Kinetic Equations

In order to obtain these kinetic equations dimensionless, define the system dimensionless time and dimensionless excitation frequency, respectively as:

$$\tau = t \cdot \omega_n \quad (8a)$$

$$\omega = \omega_h / \omega_n \quad (8b)$$

Where: ω_n is the natural frequency of the system, and $\omega_n = \sqrt{K_{mn} / m_e}$; m_e is the equivalent mass of gear pair; K_{mn} is the normal average mesh stiffness of gear pair.

Take b_n as the nominal dimension to take the Eq. (7) dimensionless. The dimensionless displacement of double helical gear system can be expressed as:

$$\begin{aligned}
 p_1 &= y_{pl} / b_n, p_2 = z_{pl} / b_n, p_3 = r\theta_{pl} / b_n \\
 p_4 &= y_{pr} / b_n, p_5 = z_{pr} / b_n, p_6 = r\theta_{pr} / b_n \\
 p_7 &= y_{gl} / b_n, p_8 = z_{gl} / b_n, p_9 = R\theta_{gl} / b_n \\
 p_{10} &= y_{gr} / b_n, p_{11} = z_{gr} / b_n, p_{12} = R\theta_{gr} / b_n \\
 p_{1,1} &= y_l / b_n, p_{1,2} = z_l / b_n \\
 p_{2,1} &= y_r / b_n, p_{2,2} = z_r / b_n
 \end{aligned} \tag{9}$$

Then the dimensionless kinetic equation of gear system can be expressed as:

$$\begin{cases}
 \ddot{p}_1 + 2\xi_{ply} \dot{p}_1 + \eta_{ply} p_1 + \eta_{mlyp}(\tau) f(p_{1,1}) \\
 + 2\xi_{mlyp}(\tau) \dot{p}_{1,1} = \tilde{F}_1 \\
 \ddot{p}_2 + 2\xi_{plrz} (\dot{p}_2 - \dot{p}_5) + \eta_{plrz} (p_2 - p_5) \\
 + \eta_{mlzp}(\tau) f(p_{1,2}) + 2\xi_{mlzp}(\tau) \dot{p}_{1,2} = \tilde{F}_2 \\
 \ddot{p}_3 + 2[\eta_{mlyp}(\tau) f(p_{1,1}) + 2\xi_{mlyp}(\tau) \dot{p}_{1,1}] = \tilde{F}_3
 \end{cases} \tag{10a}$$

$$\begin{cases}
 \ddot{p}_4 + 2\xi_{pry} \dot{p}_4 + \eta_{pry} p_4 + \eta_{mryp}(\tau) f(p_{2,1}) \\
 + 2\xi_{mryp}(\tau) \dot{p}_{2,1} = \tilde{F}_4 \\
 \ddot{p}_5 - 2\xi_{plrz} (\dot{p}_2 - \dot{p}_5) - \eta_{plrz} (p_2 - p_5) \\
 + \eta_{mrzp}(\tau) f(p_{2,2}) + 2\xi_{mrzp}(\tau) \dot{p}_{2,2} = \tilde{F}_5 \\
 \ddot{p}_6 + 2[\eta_{mryp}(\tau) f(p_{2,1}) + 2\xi_{mryp}(\tau) \dot{p}_{2,1}] = \tilde{F}_6
 \end{cases} \tag{10b}$$

$$\begin{cases}
 \ddot{p}_7 + 2\xi_{gly} \dot{p}_7 + \eta_{gly} p_7 - \eta_{mlyg}(\tau) f(p_{1,1}) \\
 - 2\xi_{mlyg}(\tau) \dot{p}_{1,1} = \tilde{F}_7 \\
 \ddot{p}_8 + 2\xi_{glz} \dot{p}_8 + \eta_{glz} p_8 + 2\xi_{glrz} (\dot{p}_8 - \dot{p}_{11}) + \eta_{glrz} (p_8 \\
 - p_{11}) - \eta_{mlzg}(\tau) f(p_{1,2}) - 2\xi_{mlzg}(\tau) \dot{p}_{1,2} = \tilde{F}_8 \\
 \ddot{p}_9 - 2[\eta_{mlyg}(\tau) f(p_{1,1}) + 2\xi_{mlyg}(\tau) \dot{p}_{1,1}] = \tilde{F}_9
 \end{cases} \tag{10c}$$

$$\begin{cases}
 \ddot{p}_{10} + 2\xi_{gry} \dot{p}_{10} + \eta_{gry} p_{10} - \eta_{mryg}(\tau) f(p_{2,1}) \\
 - 2\xi_{mryg}(\tau) \dot{p}_{2,1} = \tilde{F}_{10} \\
 \ddot{p}_{11} + 2\xi_{grz} \dot{p}_{11} + \eta_{grz} p_{11} - 2\xi_{grlz} (\dot{p}_8 - \dot{p}_{11}) - \eta_{grlz} (p_8 \\
 - p_{11}) - \eta_{mrzg}(\tau) f(p_{2,2}) - 2\xi_{mrzg}(\tau) \dot{p}_{2,2} = \tilde{F}_{11} \\
 \ddot{p}_{12} - 2[\eta_{mryg}(\tau) f(p_{2,1}) + 2\xi_{mryg}(\tau) \dot{p}_{2,1}] = \tilde{F}_{12}
 \end{cases} \tag{10d}$$

Where:

ξ_{ijk} ($i = p, g; j = l, r; k = y, z$) is the dimensionless support damping at bearing at left and right ends of pinion and gear at Y, Z direction, respectively;

η_{ijk} ($i = p, g; j = l, r; k = y, z$) is the dimensionless support stiffness at bearing at left and right ends of pinion and gear at Y, Z direction, respectively;

$\xi_{mij}(\tau)$ ($i = l, r; j = y, z$) is the dimensionless meshing damping at left and right ends of gear at Y, Z direction, respectively;

$\eta_{mij}(\tau)$ ($i = l, r; j = y, z$) is the dimensionless meshing stiffness at left and right ends of gear at Y, Z direction, respectively;

ξ_{ilrj} and η_{ilrj} ($i = p, g; j = y, z$) are dimensionless internal damping and internal stiffness at left and right ends of pinion and gear, respectively;

\tilde{F}_i ($i = 1, 12$) is the dimensionless external excitation.

The expressions of dimensionless parameter in Eq. (10a) to Eq. (10d) are:

$$\begin{aligned}
 \xi_{ply} &= \frac{c_{ply}}{2m_{pl}\omega_n}, \eta_{ply} = \frac{k_{ply}}{m_{pl}\omega_n^2}, \eta_{mlyp}(\tau) = \frac{K_{mly}(\tau)}{m_{pl}\omega_n^2} \\
 \xi_{mlyp}(\tau) &= \frac{C_{mly}(\tau)}{2m_{pl}\omega_n}, \xi_{plrz} = \frac{c_{plrz}}{2m_{pl}\omega_n}, \eta_{plrz} = \frac{k_{plrz}}{m_{pl}\omega_n^2} \\
 \eta_{mlzp}(\tau) &= \frac{K_{mlz}(\tau)}{m_{pl}\omega_n^2}, \xi_{mlzp}(\tau) = \frac{C_{mlz}(\tau)}{2m_{pl}\omega_n}, \xi_{pry} = \frac{c_{pry}}{2m_{pr}\omega_n} \\
 \eta_{pry} &= \frac{k_{pry}}{m_{pr}\omega_n^2}, \eta_{mryp}(\tau) = \frac{K_{mry}(\tau)}{m_{pr}\omega_n^2}, \xi_{mryp}(\tau) = \frac{C_{mry}(\tau)}{2m_{pr}\omega_n} \\
 \eta_{mrzp}(\tau) &= \frac{K_{mrz}(\tau)}{m_{pr}\omega_n^2}, \xi_{mrzp}(\tau) = \frac{C_{mrz}(\tau)}{2m_{pr}\omega_n}, \xi_{gly} = \frac{c_{gly}}{2m_{gl}\omega_n} \\
 \eta_{gly} &= \frac{k_{gly}}{m_{gl}\omega_n^2}, \xi_{glz} = \frac{c_{glz}}{2m_{gl}\omega_n}, \eta_{glz} = \frac{k_{glz}}{m_{gl}\omega_n^2} \\
 \xi_{mlzg}(\tau) &= \frac{C_{mlz}(\tau)}{2m_{gl}\omega_n}, \eta_{mryg}(\tau) = \frac{K_{mry}(\tau)}{m_{gr}\omega_n^2}, \xi_{mryg}(\tau) = \frac{C_{mry}(\tau)}{2m_{gr}\omega_n} \\
 \eta_{mrzg}(\tau) &= \frac{K_{mrz}(\tau)}{m_{gr}\omega_n^2}, \xi_{mrzg}(\tau) = \frac{C_{mrz}(\tau)}{2m_{gr}\omega_n}, \tilde{F}_3 = \frac{2T_{pl}}{b_n m_{pl} \omega_n^2} \\
 \tilde{F}_1 = \tilde{F}_4 = \tilde{F}_7 = \tilde{F}_{10} &= \frac{g}{b_n \omega_n^2}, \tilde{F}_2 = \tilde{F}_5 = \tilde{F}_8 = \tilde{F}_{11} = 0, \\
 \tilde{F}_6 &= \frac{2T_{pr}}{b_n m_{pr} \omega_n^2}, \tilde{F}_9 = -\frac{2T_{gl}}{b_n m_{gl} \omega_n^2}, \tilde{F}_{12} = -\frac{2T_{gr}}{b_n m_{gr} \omega_n^2}
 \end{aligned}$$

The dimensionless backlash nonlinear function can be expressed as:

$$f(p_{i,j}) = \begin{cases} p_{i,j} - \frac{b_k}{b_n} & (p_{i,j} > \frac{b_k}{b_n}) \\ 0 & (|p_{i,j}| \leq \frac{b_k}{b_n}) \\ p_{i,j} + \frac{b_k}{b_n} & (p_{i,j} < -\frac{b_k}{b_n}) \end{cases} \tag{11}$$

Where, $i = 1, 2; j = 1, 2, k = t, a$

The dimensionless transmission error can be expressed as:

$$e_{ij}(\tau) = \frac{e_{ij}}{b_n} + \frac{e_{aij}}{b_n} \sin(\omega\tau + \phi_{eij}) \quad (i = l, r; j = y, z) \tag{12}$$

3. Numerical Results and Discussion

Take the basic parameters as:
 $z_p = 30$, $z_g = 90$, $m = 3$, $\alpha = 20^\circ$, $\beta = 10^\circ$,
 $g = 9.8 N / kg$, $b_n = 0.1 mm$, $B = 60 mm$,
 $T_p = 300 N \cdot m$, $T_g = 900 N \cdot m$, $f = 5000 r / min$,
 $m_p = 5 kg$, $m_g = 45 kg$, $K_{ma} = 2 \times 10^8 N / m$,
 $K_{mn} = 6 \times 10^8 N / m$, $\xi_{plr_z} = \xi_{glr_z} = 0.1$,

$$k_{ply} = k_{pry} = k_{gby} = k_{gry} = 6.15 \times 10^9 N / m .,$$

$$\xi_{glz} = \xi_{grz} = 0.008, k_{glz} = k_{grz} = 3.03 \times 10^6 N / m ,$$

$$\xi_{ply} = \xi_{pry} = \xi_{gby} = \xi_{gry} = 0.008 ,$$

$$k_{plr_z} = k_{glr_z} = 6.02 \times 10^{10} N / m , e_{ij}(\tau) = 0 .$$

Then Figure 3 to Figure 5 can be obtained by 4-5 Runge-Kutta method, in which the nonlinear characteristics of double helical gear system can be revealed.

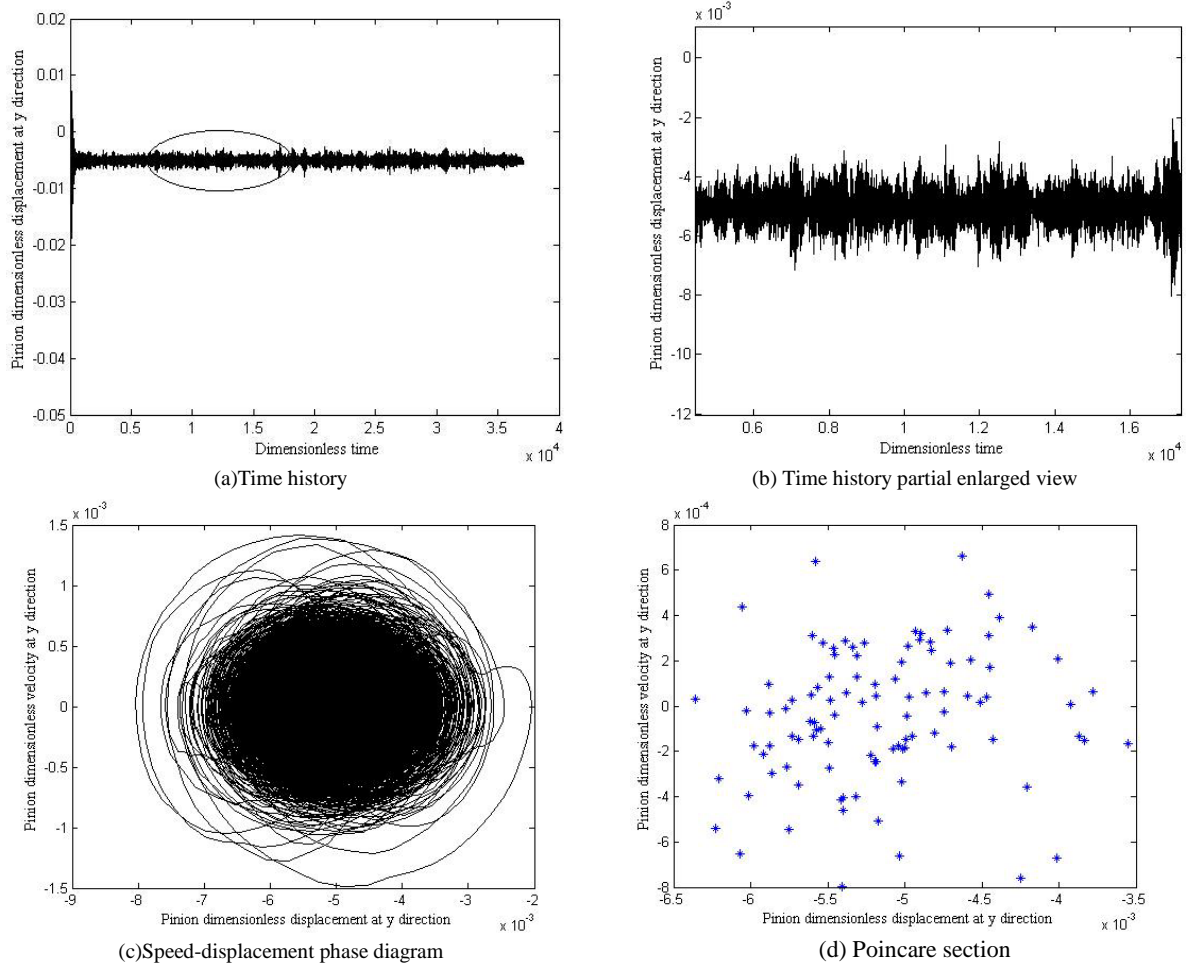


Figure 3. The numerical result of pinion at y direction

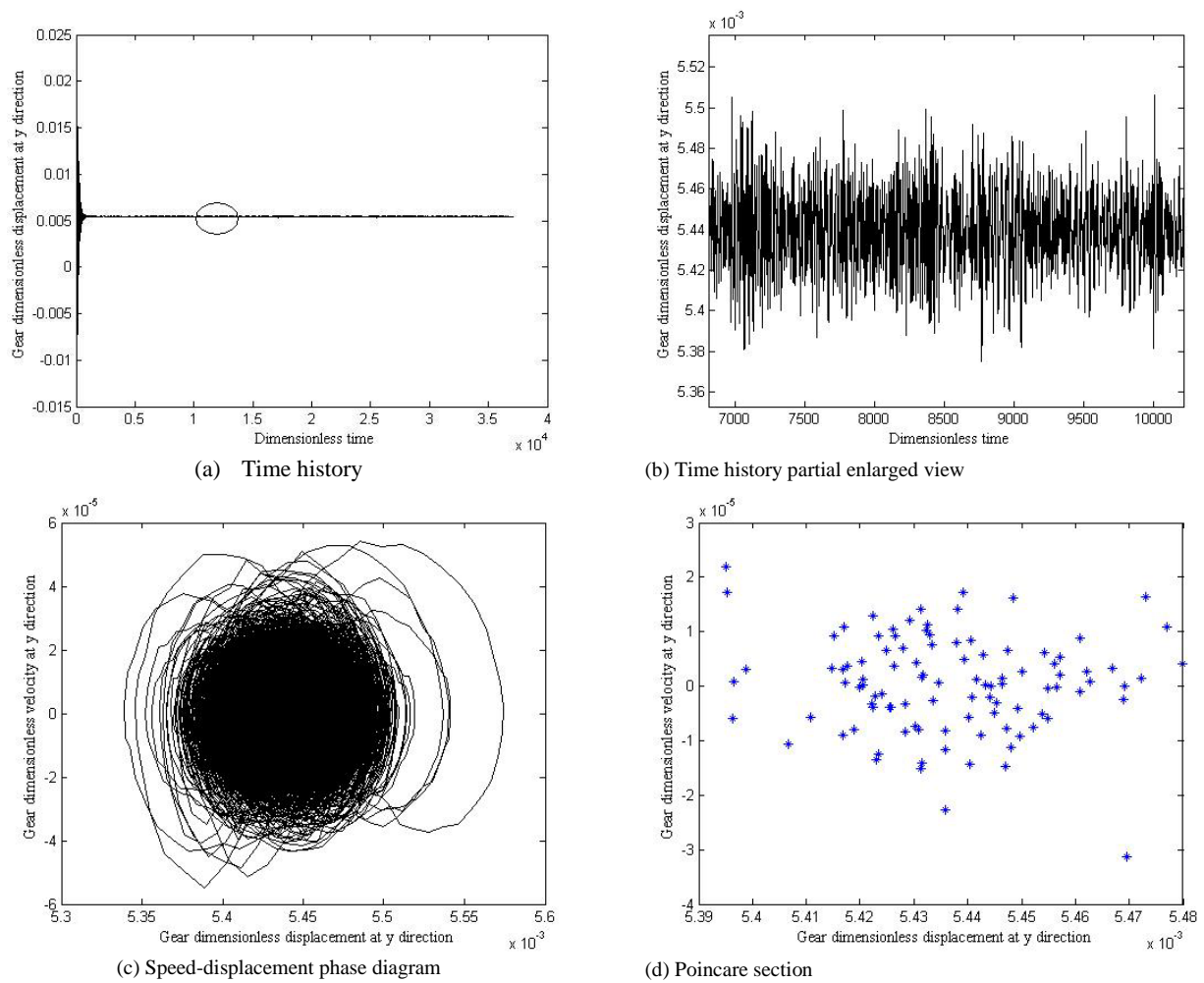


Figure 4. The numerical result of gear at y direction

In Figures 3 to 5, some nonlinear characteristics are revealed. From Figure (3a), Figure (4a) and Figure (5a), we get that the vibration is in the double helical gear system. From Figure (3a), Figure (4a), Figure (3b) and Figure (4b), we find that the amplitude of gear at y direction is smaller than the amplitude of pinion at direction. From Figure (4a), Figure (5a), Figure (4b) and Figure (5b), we find that the amplitude of gear at z direction is larger than the amplitude of gear at y direction. To a certain extent, we could obtain that the vibration amplitude of gear is smaller than the vibration

amplitude of pinion at the same direction and the vibration amplitude of the same component at z direction is larger than the amplitude of gear at y direction.

From Figures 3 to 5, we find that there are abundant nonlinear characteristics existing in the double helical gear system. According to their nonlinear characteristics, we should take the dynamic performance into consideration when designing the double helical gear system. At the same time, we could use the vibration signal to monitor the operation of double helical gear system.

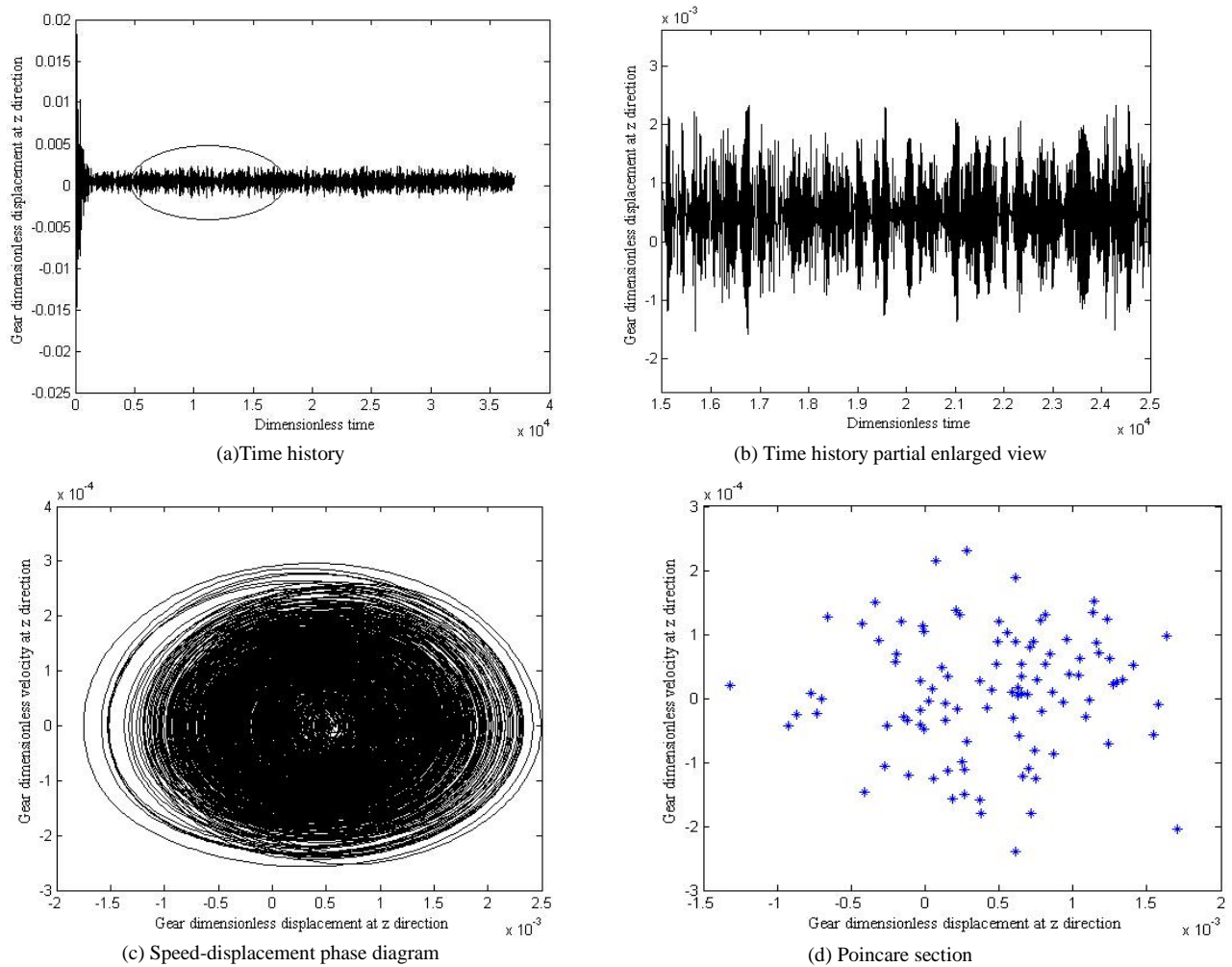


Figure 5. The numerical result of gear at z direction

4. Conclusions

In this paper, we obtained the nonlinear dynamic vibration model of the double helical gear system by taking the time-varying nonlinear factors into consideration. The time-varying nonlinear factors in this model include time-varying mesh stiffness, time-varying meshing damping, backlash, time-varying transmission error and time-varying meshing force.

Based on the nonlinear dynamic vibration model, the dimensionless nonlinear dynamic vibration model had been formed. Then take the Runge-Kutta method to solve the differential equations.

Through the numerical result, we find that there are a lot of nonlinear vibration characteristics in the double helical gear system. The vibration amplitude of gear is smaller than the vibration amplitude of pinion at the same direction and the vibration amplitude of the same component at z direction is larger than the amplitude of gear at y direction. From the study of nonlinear characteristics and performance of double helical gear system, the double helical gear can be optimistic designed. What is more, there are many unknown nonlinear vibration characteristics that need to be researched further.

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